

# **EXHIBIT A**

PREJUDGMENT INTEREST ON INCAPABILITY BENEFITS					
\$1,775.00	Monthly Benefit				
\$21,300.00	Annual Benefit				
	Start Date	2/4/1998			
	Start Amount	\$0.00			
Annual	Interest	*Compounded	Annual Pymt.		
Payment	Rate	Annual Interest	With Interest	Month & Year	No. of Days
\$19,257.53	2.17%	\$417.89	\$19,675.42	12/31/1998	330
\$21,300.00	2.17%	\$889.17	\$41,864.59	12/31/1999	
\$21,300.00	2.17%	\$1,370.67	\$64,535.26	12/31/2000	
\$20,249.59	2.17%	\$1,839.83	\$86,624.68	12/13/2001	347
\$82,107.12	Totals	\$4,517.56	\$212,699.95		
* Compounded Annual Interest is based on prior "Annual Pymt. With Interest" plus current "Annual Payment" times the interest rate given.					
Notes:					
Annual Payment = Annual Benefit / 365 * No. of Days (if less than 365)					
EXHIBIT A-1					

PREJUDGMENT INTEREST ON INCAPABILITY BENEFITS					
\$1,775.00	Monthly Benefit				
\$21,300.00	Annual Benefit				
		Start Date	10/1/1995		
		Start Amount	\$0.00		
Annual	Interest	*Compounded	Annual Pymt.		
Payment	Rate	Annual Interest	With Interest	Month & Year	No. of Days
\$5,310.41	2.17%	\$115.24	\$5,425.65	12/31/1995	91
\$21,300.00	2.17%	\$579.95	\$27,305.59	12/31/1996	
\$21,300.00	2.17%	\$1,054.74	\$49,660.33	12/31/1997	
\$21,300.00	2.17%	\$1,539.84	\$72,500.17	12/31/1998	
\$21,300.00	2.17%	\$2,035.46	\$95,835.64	12/31/1999	
\$21,300.00	2.17%	\$2,541.84	\$119,677.48	12/31/2000	
\$20,249.59	2.17%	\$3,036.42	\$142,963.49	12/13/2001	347
\$132,060.00	Totals	\$10,903.49	\$513,368.36		
* Compounded Annual Interest is based on prior "Annual Pymt. With Interest" plus current "Annual Payment" times the interest rate given.					
<u>Notes:</u>					
Annual Payment = Annual Benefit / 365 * No. of Days (if less than 365)					
<b>EXHIBIT A-2</b>					

# **EXHIBIT B**

## REV. RUL. 95-3 TABLE 1

Applicable Federal Rates (AFR) for January 1995  
 Period for Compounding  
 Annual Semiannual Quarterly Monthly

## Short-Term

		Annual	Semiannual	Quarterly	Monthly
	AFR	7.19%	7.07%	7.01%	6.97%
110%	AFR	7.93%	7.78%	7.71%	7.66%
120%	AFR	8.66%	8.48%	8.39%	8.33%

## Mid-Term

		Annual	Semiannual	Quarterly	Monthly
	AFR	7.92%	7.77%	7.70%	7.65%
110%	AFR	8.73%	8.55%	8.46%	8.40%
120%	AFR	9.54%	9.32%	9.21%	9.14%
150%	AFR	12.00%	11.66%	11.49%	11.39%
175%	AFR	14.06%	13.60%	13.38%	13.23%

## Long-Term

		Annual	Semiannual	Quarterly	Monthly
	AFR	8.17%	8.01%	7.93%	7.88%
110%	AFR	9.00%	8.81%	8.72%	8.65%
120%	AFR	9.84%	9.61%	9.50%	9.42%

Source: [www.taxlinks.com/rulings/findinglist/revrulmaster.htm](http://www.taxlinks.com/rulings/findinglist/revrulmaster.htm)

## Rev. Rul. 96-6 TABLE 1

Applicable Federal Rates (AFR) for January 1996  
 Period for Compounding  
 Annual Semiannual Quarterly Monthly

## Short-Term

		Annual	Semiannual	Quarterly	Monthly
	AFR	5.50%	5.43%	5.39%	5.37%
110%	AFR	6.06%	5.97%	5.93%	5.90%
120%	AFR	6.63%	6.52%	6.47%	6.43%

## Mid-Term

		Annual	Semiannual	Quarterly	Monthly
	AFR	5.73%	5.65%	5.61%	5.58%
110%	AFR	6.32%	6.22%	6.17%	6.14%
120%	AFR	6.89%	6.78%	6.72%	6.69%
150%	AFR	8.66%	8.48%	8.39%	8.33%
175%	AFR	10.13%	9.89%	9.77%	9.69%

## Long-Term

		Annual	Semiannual	Quarterly	Monthly
	AFR	6.19%	6.10%	6.05%	6.02%
110%	AFR	6.82%	6.71%	6.65%	6.62%
120%	AFR	7.45%	7.32%	7.25%	7.21%

## REV. RUL. 97-1 TABLE 1

Applicable Federal Rates (AFR) for January 1997  
 Period for Compounding  
 Annual Semiannual Quarterly Monthly

## Short-Term

		Period for Compounding			
		Annual	Semiannual	Quarterly	Monthly
	AFR	5.63%	5.55%	5.51%	5.49%
110%	AFR	6.20	6.11	6.06	6.03
120%	AFR	6.77	6.66	6.61	6.57
130%	AFR	7.35	7.22	7.16	7.11

## Mid-Term

		Period for Compounding			
		Annual	Semiannual	Quarterly	Monthly
	AFR	6.10%	6.01%	5.97%	5.94%
110%	AFR	6.72	6.61	6.56	6.52
120%	AFR	7.34	7.21	7.15	7.10
130%	AFR	7.96	7.81	7.74	7.69
150%	AFR	9.22	9.02	8.92	8.86
175%	AFR	10.80	10.52	10.39	10.30

## Long-Term

		Period for Compounding			
		Annual	Semiannual	Quarterly	Monthly
	AFR	6.54%	6.44%	6.39%	6.36%
110%	AFR	7.21	7.08	7.02	6.98
120%	AFR	7.88	7.73	7.66	7.61
130%	AFR	8.55	8.37	8.28	8.23

Source: [www.taxlinks.com/rulings/findinglist/revrulmaster.htm](http://www.taxlinks.com/rulings/findinglist/revrulmaster.htm)

# **EXHIBIT C**



PREJUDGMENT INTEREST ON INCAPABILITY BENEFITS					
\$1,775.00	Monthly Benefit				
\$21,300.00	Annual Benefit				
		Start Date	2/4/1998		
		Start Amount	\$0.00		
Annual	Interest	*Simple	Annual Pymt.		
Payment	Rate	Annual Interest	With Interest	Month & Year	No. of Days
\$19,257.53	7.13%	\$1,373.06	\$20,630.60	12/31/1998	330
\$21,300.00	5.59%	\$1,190.67	\$43,121.27	12/31/1999	
\$21,300.00	7.47%	\$1,591.11	\$66,012.38	12/31/2000	
\$20,249.59	6.75%	\$1,366.85	\$87,628.81	12/13/2001	347
\$82,107.12	Totals	\$5,521.69	\$217,393.05		
* Simple Annual Interest is based on current "Annual Payment" times the interest rate given.					
Notes:					
Annual Payment = Annual Benefit / 365 * No. of Days (if less than 365)					
EXHIBIT C-1					

PREJUDGMENT INTEREST ON INCAPABILITY BENEFITS					
\$1,775.00	Monthly Benefit				
\$21,300.00	Annual Benefit				
	Start Date	10/1/1995			
	Start Amount	\$0.00			
Annual	Interest	*Simple	Annual Pymt.		
Payment	Rate	Annual Interest	With Interest	Month & Year	No. of Days
\$5,310.41	9.84%	\$522.54	\$5,832.96	12/31/1995	91
\$21,300.00	6.89%	\$1,467.57	\$28,600.53	12/31/1996	
\$21,300.00	7.34%	\$1,563.42	\$51,463.95	12/31/1997	
\$21,300.00	7.13%	\$1,518.69	\$74,282.64	12/31/1998	
\$21,300.00	5.59%	\$1,190.67	\$96,773.31	12/31/1999	
\$21,300.00	7.47%	\$1,591.11	\$119,664.42	12/31/2000	
\$20,249.59	6.75%	\$1,366.85	\$141,280.85	12/13/2001	347
\$132,060.00	Totals	\$9,220.85	\$517,898.63		
* Simple Annual Interest is based on current "Annual Payment" times the interest rate given.					
Notes:					
Annual Payment = Annual Benefit / 365 * No. of Days (if less than 365)					
EXHIBIT C-2					

# EXHIBIT D

INTEREST ON T&P BENEFITS					
\$1,624.00	Monthly Benefit				
\$19,488.00	Annual Benefit				
		Start Date	2/4/1998		
		Start Amount	\$0.00		
Annual	Interest	*Compounded	Annual Pymt.		
Payment	Rate	Annual Interest	With Interest	Month & Year	No. of Days
\$17,619.29	5.40%	\$951.44	\$18,570.72	12/31/1998	330
\$19,488.00	6.00%	\$2,283.52	\$40,342.25	12/31/1999	
\$19,488.00	6.80%	\$4,068.46	\$63,898.71	12/31/2000	
\$19,488.00	7.60%	\$6,337.39	\$89,724.10	12/31/2001	
\$3,470.47	3.50%	\$3,261.81	\$96,456.37	3/6/2002	65
\$79,553.75	Totals	\$16,902.62	\$212,535.78		
* Compounded Annual Interest is based on prior "Annual Pymt. With Interest" plus current "Annual Payment" times the interest rate given.					
<u>Notes:</u>					
Annual Payment = Annual Benefit / 365 * No. of Days (if less than 365)					
<b>EXHIBIT D-1</b>					

INTEREST ON T&P BENEFITS					
\$1,624.00	Monthly Benefit				
\$19,488.00	Annual Benefit				
		Start Date	10/1/1995		
		Start Amount	\$0.00		
Annual	Interest	*Compounded	Annual Pymt.		
Payment	Rate	Annual Interest	With Interest	Month & Year	No. of Days
\$4,858.65	6.10%	\$296.38	\$5,155.03	12/31/1995	91
\$19,488.00	6.00%	\$1,478.58	\$26,121.61	12/31/1996	
\$19,488.00	5.90%	\$2,690.97	\$48,300.58	12/31/1997	
\$19,488.00	5.40%	\$3,660.58	\$71,449.16	12/31/1998	
\$19,488.00	6.00%	\$5,456.23	\$96,393.39	12/31/1999	
\$19,488.00	6.80%	\$7,879.93	\$123,761.33	12/31/2000	
\$19,488.00	7.60%	\$10,886.95	\$154,136.28	12/31/2001	
\$3,470.47	3.50%	\$5,516.24	\$163,122.98	3/6/2002	65
\$125,257.12	Totals	\$37,865.86	\$688,440.35		
* Compounded Annual Interest is based on prior "Annual Pymt. With Interest" plus current "Annual Payment" times the interest rate given.					
Notes:					
Annual Payment = Annual Benefit / 365 * No. of Days (if less than 365)					
EXHIBIT D-2					

# **EXHIBIT E**

## BENEFIT PLAN STATEMENTS FILED WITH PWBA

In 2002, the Company submitted reports on Benefit Plans to the Pension and Welfare Benefits Administration, an agency of the Department of Labor. These 2001 Summary Annual Reports provide you with an outline of the financial status of the Pension & Retirement Plan, Group Life Insurance Plans, Medical Care Plan, Dental Assistance Plan, and Vision Care Plan.

### SUMMARY ANNUAL REPORT FOR THE DUPONT PENSION AND RETIREMENT PLAN

This is a summary of the annual report for DuPont Pension and Retirement Plan, EIN 51-0014090, plan #001, for the plan year ending December 31, 2001. The annual report was filed by October 15, 2002 with the Pension and Welfare Benefits Administration, as required under the Employee Retirement Income Security Act of 1974 (ERISA).

#### Basic Financial Statement

Benefits under the plan are provided by a trust. Plan expenses were \$1,266,540,114. These expenses included \$39,727,721 in administrative expenses and \$1,226,812,393 in benefits paid to participants. A total of 154,379 persons were participants in or beneficiaries of the plan at the end of the plan year, although not all of these persons had yet earned the right to receive benefits.

The value of plan assets, after subtracting liabilities of the plan, was \$15,254,904,592 as of December 31, 2001, compared to \$16,959,542,736 as of January 1<sup>st</sup>, 2001. During the plan year the plan experienced a decrease in its net assets of \$1,704,638,144. This decrease includes plan transfers as well as unrealized appreciation or depreciation in the value of plan assets; that is, the difference between the value of the plan's assets at the end of the year and the value of the assets at the beginning of the year or the cost of assets acquired during the year.

The plan had transfers out of \$65,018,811. The plan had total income loss of \$373,079,219, all of which was a loss from investments.

#### Minimum Funding Standards

An actuary's statement shows that the plan's assets exceed the minimum funding standards of ERISA, and therefore no company contributions were made in 2001.

### SUMMARY ANNUAL REPORT FOR THE DUPONT GROUP LIFE INSURANCE PLANS

This is a summary of the annual report for the DuPont Contributory and Noncontributory Group Life Insurance plans EIN 51-0014090, plan #501 for plan year ending December 31, 2001. The annual report was filed by October 15, 2002 with the Pension and

Welfare Benefits Administration, as required under the Employee Retirement Income Security Act of 1974 (ERISA).

#### Insurance Information

The plan has contracts with the Prudential Financial to pay all death and disability claims under the terms of the plan in effect at the time the claim was incurred. The total premiums paid for the plan year ending December 31, 2001 were \$99,051,446.

Because one of these contracts is a so-called experience-rated contract, the premium costs are affected by, among other things, the number and size of claims. Of the total insurance premiums paid for the plan year ending December 31, 2001, the premiums paid under such "experience-rated" contracts were \$86,978,301 and the total of all benefit claims paid under these experience-rated contracts during the plan year was \$69,146,135.

### SUMMARY ANNUAL REPORT FOR THE DUPONT MEDICAL CARE PLAN

This is a summary of the annual report for the DuPont Medical Care Coverage Policy, EIN 51-0014090, plan #502 for plan year ending December 31, 2001. The annual report was filed by October 15, 2002 with the Pension and Welfare Benefits Administration, as required under the Employee Retirement Income Security Act of 1974 (ERISA).

DuPont has committed itself to pay certain medical claims under the terms of the plan in effect at the time the claim was incurred.

#### Insurance Information

The plan has contracts with insurance carriers and health maintenance organizations to pay certain medical claims under the terms of the plan in effect at the time the claim was incurred. The total premiums paid for the plan year ending December 31, 2001 were \$2,254,086.

#### Additional Information

The company also reimburses several other carriers for health claims and related expenses paid under the terms of the plan in effect at the time the claim was incurred. This information is not required to be included in the annual report filed with the IRS. For the plan year ending December 31, 2001, the amount paid under these contracts was \$546,804,569.

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# **EXHIBIT F**



1995

UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 10-K

ANNUAL REPORT PURSUANT TO SECTION 13 OR 15(d) OF  
THE SECURITIES EXCHANGE ACT OF 1934

FOR THE YEAR ENDED DECEMBER 31, 1995

COMMISSION FILE NUMBER 1-815

E. I. DU PONT DE NEMOURS AND COMPANY  
(EXACT NAME OF REGISTRANT AS SPECIFIED IN ITS CHARTER)

DELAWARE  
(STATE OR OTHER JURISDICTION OF  
INCORPORATION OR ORGANIZATION)

51-0014090  
(I.R.S. EMPLOYER  
IDENTIFICATION NO.)

1007 MARKET STREET  
WILMINGTON, DELAWARE 19898  
(ADDRESS OF PRINCIPAL EXECUTIVE OFFICES)

REGISTRANT'S TELEPHONE NUMBER, INCLUDING AREA CODE: 302-774-1000

SECURITIES REGISTERED PURSUANT TO SECTION 12(b) OF THE ACT  
(EACH CLASS IS REGISTERED ON THE NEW YORK STOCK EXCHANGE, INC.):

TITLE OF EACH CLASS  
COMMON STOCK (\$.60 PAR VALUE)  
PREFERRED STOCK  
(WITHOUT PAR VALUE-CUMULATIVE)  
\$4.50 SERIES  
\$3.50 SERIES  
6% DEBENTURES DUE 2001

NO SECURITIES ARE REGISTERED PURSUANT TO SECTION 12(g) OF THE ACT.

Indicate by check mark if disclosure of delinquent filers pursuant to Item 405 of Regulation S-K is not contained herein, and will not be contained, to the best of registrant's knowledge, in definitive proxy or information statements incorporated by reference in Part III of this Form 10-K or any amendment to this Form 10-K. [X]

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes X No

Aggregate market value of voting stock held by nonaffiliates of the registrant (excludes outstanding shares beneficially owned by directors and officers; and shares held by DuPont's Flexitrust) as of March 5, 1996, was approximately \$44.6 billion. As of such date, 559,010,099 shares (excludes 20,032,625 shares held by DuPont's Flexitrust) of the company's common stock, \$.60 par value, were outstanding.

Documents Incorporated by Reference  
(Specific pages incorporated are indicated under the applicable Item herein):

INCORPORATED BY  
REFERENCE IN PART NO.

The company's 1995 Annual Report to Stockholders ..... I, II, and IV  
The company's Proxy Statement, dated March 18, 1996, in  
connection with the Annual Meeting of Stockholders to  
be held on April 24, 1996 ..... III

## Notes to Financial Statements

(Dollars in millions, except per share)

Payables to banks represents checks issued on certain disbursement accounts but not presented to the banks for payment. The reported amounts approximate fair value because of the short maturity of these obligations.

## 16. Short-Term Borrowings and Capital Lease Obligations

December 31	1995	1994
Commercial paper/1/ Private placement commercial paper	1,247 3,686	\$ 450 -
Bank borrowings:		
U.S. dollars	9	-
Other currencies/2/	290	264
Medium-term notes payable within one year	316	519
Long-term borrowings payable within one year	551	-
Industrial development bonds payable on demand	51	51
Capital lease obligations	7	8
	\$6,157	\$1,292
	=====	=====

1 An interest rate swap effectively converted \$50 of these floating rate borrowings to a fixed rate obligation at December 31, 1995 and 1994, as part of the program to manage the fixed and floating interest rate mix of total borrowings. The interest rate was 8.3 percent and the remaining maturity was 0.2 years at December 31, 1995.

2 1995 includes notes denominated as 160 million Australian dollars with a 16.5 percent Australian dollar fixed interest rate issued by the company's majority-owned Canadian subsidiary, which were effectively converted to a Canadian dollar borrowing with an implicit 12.43 percent Canadian dollar fixed interest rate.

The estimated fair value of the company's short-term borrowings, including interest rate financial instruments, based on quoted market prices for the same or similar issues or on current rates offered to the company for debt of the same remaining maturities, was \$6,200 and \$1,300 at December 31, 1995 and 1994, respectively. The increase in estimated fair value in 1995 was primarily due to higher short-term borrowing levels associated with the redemption of DuPont stock from Seagram.

Unused short-term bank credit lines were approximately \$5,400 and \$1,360 at December 31, 1995 and 1994, respectively. These lines support short-term industrial development bonds, a portion of the company's commercial paper program and other borrowings.

The weighted average interest rate on short-term borrowings outstanding at December 31, 1995 and 1994 was 6.1 percent and 5.9 percent, respectively.

## 17. Other Accrued Liabilities

December 31	1995	1994
Payroll and other employee benefits	\$ 687	\$ 725
Taxes other than on income	399	422
Postretirement benefits other than pensions (see Note 23)	345	333
Restructuring charges	45	219
Miscellaneous	1,992	1,431
	\$3,468	\$3,130
	=====	=====

## 18. Long-Term Borrowings and Capital Lease Obligations

December 31	1995	1994
U.S. dollar:		
Industrial development bonds due 2001-2024	\$ 294	\$ 295
Medium-term notes due 1996-2005/1/	838	592
8.50% notes due 1996	-	251
8.45% notes due 1996	-	300
8.65% notes due 1997	300	300
8.50% notes due 1998	301	302
7.50% notes due 1999	303	303

1996

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 10-K  
ANNUAL REPORT PURSUANT TO SECTION 13 OR 15(D) OF  
THE SECURITIES EXCHANGE ACT OF 1934  
FOR THE YEAR ENDED DECEMBER 31, 1996 COMMISSION FILE NUMBER 1-815

E. I. DU PONT DE NEMOURS AND COMPANY  
(EXACT NAME OF REGISTRANT AS SPECIFIED IN ITS CHARTER)

DELAWARE 51-0014090  
(STATE OR OTHER JURISDICTION OF (I.R.S. EMPLOYER IDENTIFICATION NO.)  
INCORPORATION OR ORGANIZATION)  
1007 MARKET STREET  
WILMINGTON, DELAWARE 19898  
(ADDRESS OF PRINCIPAL EXECUTIVE OFFICES)

REGISTRANT'S TELEPHONE NUMBER, INCLUDING AREA CODE: 302-774-1000  
SECURITIES REGISTERED PURSUANT TO SECTION 12(B) OF THE ACT  
(EACH CLASS IS REGISTERED ON THE NEW YORK STOCK EXCHANGE, INC.):

TITLE OF EACH CLASS  
COMMON STOCK (\$.60 PAR VALUE)  
PREFERRED STOCK  
(WITHOUT PAR VALUE-CUMULATIVE)  
\$4.50 SERIES  
\$3.50 SERIES

6% DEBENTURES DUE 2001

NO SECURITIES ARE REGISTERED PURSUANT TO SECTION 12(G) OF THE ACT.

Indicate by check mark if disclosure of delinquent filers pursuant to Item 405 of Regulation S-K is not contained herein, and will not be contained, to the best of registrant's knowledge, in definitive proxy or information statements incorporated by reference in Part III of this Form 10-K or any amendment to this Form 10-K. ☐

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes ☒ No ☐

Aggregate market value of voting stock held by nonaffiliates of the registrant (excludes outstanding shares beneficially owned by directors and officers; and shares held by DuPont's Flexitrust) as of March 7, 1997, was approximately \$63.2 billion. As of such date, 565,696,946 shares (excludes 13,345,779 shares held by DuPont's Flexitrust) of the company's common stock, \$.60 par value, were outstanding.

DOCUMENTS INCORPORATED BY REFERENCE

(SPECIFIC PAGES INCORPORATED ARE INDICATED UNDER THE APPLICABLE ITEM HEREIN):

INCORPORATED BY  
REFERENCE IN PART NO.

The company's 1996 Annual Report to Stockholders..... I, II, and IV  
The company's Proxy Statement, dated March 21, 1997, in  
connection with the Annual Meeting of Stockholders to  
be held on April 30, 1997..... III

## Notes to Financial Statements

(Dollars in millions, except per share)

Financial position at December 31	1996	1995
Current assets	\$ 4,715	\$ 3,744
Noncurrent assets	10,936	8,852
Total assets	\$15,651	\$12,596
Short-term borrowings*	\$ 830	\$ 935
Other current liabilities	2,630	2,434
Long-term borrowings*	3,802	2,652
Other long-term liabilities	3,250	2,847
Total liabilities	\$10,512	\$ 8,868
DuPont's investment in affiliates (includes advances)	\$ 2,278	\$ 1,846

\* DuPont's pro rata interest in total borrowings was \$1,565 in 1996 and \$1,401 in 1995, of which \$789 in 1996 and \$700 in 1995 was guaranteed by the company. These amounts are included in the guarantees disclosed in Note 25.

## 12. Other Assets

December 31	1996	1995
Prepaid pension cost (see Note 23)	\$1,760	\$1,724
Intangible assets	221	200
Other securities and investments	586	554
Deferred income taxes (see Note 5)	123	75
Miscellaneous	703	617
	\$3,393	\$3,170

Other securities and investments includes \$478 and \$435 at December 31, 1996 and 1995, respectively, representing marketable securities classified as available for sale and reported at fair value. The remainder represents numerous small investments in securities for which there are no quoted market prices and for which it is not practicable to determine fair value. Such securities are reported at cost.

## 13. Accounts Payable

December 31	1996	1995
Trade	\$1,926	\$1,761
Payables to banks	264	281
Compensation awards	231	242
Miscellaneous	336	352
	\$2,757	\$2,636

Payables to banks represents checks issued on certain disbursement accounts but not presented to the banks for payment. The reported amounts approximate fair value because of the short maturity of these obligations.

## 14. Short-Term Borrowings and Capital Lease Obligations

December 31	1996	1995
-------------	------	------

Commercial paper/1/	\$1,663	\$1,247
Private placement commercial paper	1,318	3,686
Bank borrowings:		
U.S. dollars	61	9
Other currencies/2/	136	290
Medium-term notes payable within one year	372	316
Long-term borrowings payable within one year	300	551
Industrial development bonds payable on demand	51	51
Capital lease obligations	9	7
	-----	-----
	\$3,910	\$6,157
	-----	-----

/1/ 1995 includes an interest rate swap that converted \$50 of floating rate borrowings to a fixed rate obligation of 8.3 percent, as part of the program to manage the fixed and floating rate mix of total borrowings.

/2/ 1995 includes notes denominated as 160 million Australian dollars with a 16.5 percent Australian dollar fixed interest rate issued by the company's majority-owned Canadian subsidiary, which were effectively converted to a Canadian dollar borrowing with an implicit 12.43 percent Canadian dollar fixed interest rate.

The estimated fair value of the company's short-term borrowings, including interest rate financial instruments, based on quoted market prices for the same or similar issues or on current rates offered to the company for debt of the same remaining maturities, was \$3,900 and \$6,200 at December 31, 1996 and 1995, respectively. The decrease in estimated fair value in 1996 was primarily due to lower short-term borrowing levels.

Unused short-term bank credit lines were approximately \$4,500 and \$5,400 at December 31, 1996 and 1995, respectively. These lines support short-term industrial development bonds, a portion of the company's commercial paper program and other borrowings.

The weighted average interest rate on short-term borrowings outstanding at December 31, 1996 and 1995 was 6.0 percent and 6.1 percent, respectively.

DuPont

1997

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 10-K  
ANNUAL REPORT PURSUANT TO SECTION 13 OR 15(D)  
OF THE SECURITIES EXCHANGE ACT OF 1934

FOR THE YEAR ENDED DECEMBER 31, 1997

COMMISSION FILE NUMBER 1-815

E. I. DU PONT DE NEMOURS AND COMPANY  
(EXACT NAME OF REGISTRANT AS SPECIFIED IN ITS CHARTER)

DELAWARE

51-0014090

(STATE OR OTHER JURISDICTION OF (I.R.S. EMPLOYER IDENTIFICATION NO.)  
INCORPORATION OR ORGANIZATION)

1007 MARKET STREET  
WILMINGTON, DELAWARE 19898  
(ADDRESS OF PRINCIPAL EXECUTIVE OFFICES)

REGISTRANT'S TELEPHONE NUMBER, INCLUDING AREA CODE: 302-774-1000

SECURITIES REGISTERED PURSUANT TO SECTION 12(B) OF THE ACT  
(EACH CLASS IS REGISTERED ON THE NEW YORK STOCK EXCHANGE, INC.):

## TITLE OF EACH CLASS

-----  
Common Stock (\$.30 par value)  
Preferred Stock  
(without par value-cumulative)  
\$4.50 Series  
\$3.50 Series

6% Debentures Due 2001

NO SECURITIES ARE REGISTERED PURSUANT TO SECTION 12(G) OF THE ACT:

INDICATE BY CHECK MARK IF DISCLOSURE OF DELINQUENT FILERS PURSUANT TO ITEM  
405 OF REGULATION S-K IS NOT CONTAINED HEREIN, AND WILL NOT BE CONTAINED, TO  
THE BEST OF REGISTRANT'S KNOWLEDGE, IN DEFINITIVE PROXY OR INFORMATION  
STATEMENTS INCORPORATED BY REFERENCE IN PART III OF THIS FORM 10-K OR ANY  
AMENDMENT TO THIS FORM 10-K. [X]

INDICATE BY CHECK MARK WHETHER THE REGISTRANT (1) HAS FILED ALL REPORTS  
REQUIRED TO BE FILED BY SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF  
1934 DURING THE PRECEDING 12 MONTHS (OR FOR SUCH SHORTER PERIOD THAT THE  
REGISTRANT WAS REQUIRED TO FILE SUCH REPORTS), AND (2) HAS BEEN SUBJECT TO  
SUCH FILING REQUIREMENTS FOR THE PAST 90 DAYS. YES X NO

--- ---  
AGGREGATE MARKET VALUE OF VOTING STOCK HELD BY NONAFFILIATES OF THE  
REGISTRANT (EXCLUDES OUTSTANDING SHARES BENEFICIALLY OWNED BY DIRECTORS AND  
OFFICERS; AND SHARES HELD BY DUPONT'S FLEXITRUST) AS OF MARCH 6, 1998, WAS  
APPROXIMATELY \$70.0 BILLION. AS OF SUCH DATE, 1,125,643,356 SHARES (EXCLUDES  
21,118,772 SHARES HELD BY DUPONT'S FLEXITRUST) OF THE COMPANY'S COMMON STOCK,  
\$.30 PAR VALUE, WERE OUTSTANDING.

## DOCUMENTS INCORPORATED BY REFERENCE

(Specific pages incorporated are indicated under the applicable Item herein):

INCORPORATED BY  
REFERENCE IN PART NO.

The company's 1997 Annual Report to Stockholders ..... I, II, and IV  
The company's Proxy Statement, dated March 20, 1998,  
in connection with the Annual Meeting of Stockholders  
to be held on April 29, 1998 ..... III

## Notes to Financial Statements

(Dollars in millions, except per share)

## 14. Other Assets

December 31	1997	1996
Prepaid pension cost (see Note 25)	\$1,673	\$1,760
Intangible assets	1,285*	221
Other securities and investments	185	586
Deferred income taxes (see Note 7)	227	196
Miscellaneous	638	513
	\$4,008	\$3,276

\* Includes \$1,025 based on preliminary allocations of purchase price for businesses purchased from Ralston Purina and ICI. See Note 23.

Other securities and investments includes \$97 and \$478 at December 31, 1997 and 1996, respectively, representing marketable securities classified as available for sale and reported at fair value. The remainder represents numerous small investments in securities for which there are no quoted market prices and for which it is not practicable to determine fair value. Such securities are reported at cost.

## 15. Accounts Payable

December 31	1997	1996
Trade	\$2,043	\$1,926
Payables to banks	273	264
Compensation awards	267	231
Miscellaneous	424	336
	\$3,007	\$2,757

Payables to banks represents checks issued on certain disbursement accounts but not presented to the banks for payment. The reported amounts approximate fair value because of the short maturity of these obligations.

## 16. Short-Term Borrowings and Capital Lease Obligations

December 31	1997	1996
Commercial paper	\$2,576	\$1,663
Private placement commercial paper	2,896	1,318
Bank borrowings:		
U.S. dollars	--	61
Other currencies	197	136
Medium-term notes payable within one year	128	372
Long-term borrowings payable within one year	300	300
Industrial development bonds payable on demand	51	51
Capital lease obligations	6	9
	\$6,154	\$3,910

The estimated fair value of the company's short-term borrowings, including interest rate financial instruments, based on quoted market prices for the same or similar issues or on current rates offered to the company for debt of the same remaining maturities, was \$6,200 and \$3,900 at December 31, 1997 and 1996, respectively. The increase in estimated fair value in 1997 was primarily due to higher short-term borrowing levels.

Unused short-term bank credit lines were approximately \$6,200 and \$4,500 at December 31, 1997 and 1996, respectively. These lines support short-term industrial development bonds, a portion of the company's commercial paper program and other borrowings.

The weighted-average interest rate on short-term borrowings outstanding at December 31, 1997 and 1996, was 5.9 percent and 6.0 percent, respectively.